

In re:
BDC Group, Inc.
Debtor

Case No. 23-00484-TJC
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0862-1

User: admin

Page 1 of 3

Date Rcvd: Oct 31, 2023

Form ID: pdf902

Total Noticed: 1

The following symbols are used throughout this certificate:

| Symbol | Definition |
|--------|--|
| + | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 02, 2023:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

| Recip ID | Notice Type: Email Address | Date/Time | Recipient Name and Address |
|----------|--------------------------------------|----------------------|--|
| cr | + Email/PDF: acg.acg.ebn@aisinfo.com | Oct 31 2023 20:41:20 | Ally Bank, c/o AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901 |

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 02, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 31, 2023 at the address(es) listed below:

| Name | Email Address |
|--------------------------|--|
| Abram V. Carls | on behalf of Creditor Keystone Savings Bank acarls@spmbllaw.com hcable-larson@spmbllaw.com |
| Austin Peiffer | on behalf of Debtor BDC Group Inc. austin@ablsonline.com, austinABLS@ecf.courtdrive.com;legalassistant@ablsonline.com |
| Austin Peiffer | on behalf of Plaintiff BDC Group Inc. austin@ablsonline.com, austinABLS@ecf.courtdrive.com;legalassistant@ablsonline.com |
| Austin Peiffer | on behalf of Appraiser Craig Hilpipre austin@ablsonline.com austinABLS@ecf.courtdrive.com;legalassistant@ablsonline.com |
| Benjamin Gregory Nielson | |

District/off: 0862-1

User: admin

Page 2 of 3

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| | |
|--------------------------|--|
| | on behalf of Creditor Deere Credit Inc. bgn@shuttleworthlaw.com patti@shuttleworthlaw.com |
| Benjamin Gregory Nielson | on behalf of Creditor John Deere Financial f.s.b. bgn@shuttleworthlaw.com patti@shuttleworthlaw.com |
| Benjamin Gregory Nielson | on behalf of Creditor John Deere Construction & Forestry Company bgn@shuttleworthlaw.com patti@shuttleworthlaw.com |
| Brian S. Koerwitz | on behalf of Creditor Watts Electric Company bkoerwitz@eptlawfirm.com |
| Claire Davison | on behalf of U.S. Trustee United States Trustee claire.r.davison@usdoj.gov |
| Dan Childers | on behalf of Creditor Hiawatha Properties LLC drc@shuttleworthlaw.com patti@shuttleworthlaw.com |
| Elizabeth L. Janczak | on behalf of Creditor Committee Official Committee of Unsecured Creditors ejanczak@sgrlaw.com bkdocketing@sgrlaw.com |
| Elizabeth L. Janczak | on behalf of Attorney Smith Gambrell & Russell, LLP ejanczak@sgrlaw.com, bkdocketing@sgrlaw.com |
| Emily X. Douglas Moore | on behalf of Creditor Sheets Sterling Inc. edouglas@midwestlawgroup.com |
| Emily X. Douglas Moore | on behalf of Defendant Sheets Sterling Inc. edouglas@midwestlawgroup.com |
| Eric J. Langston | on behalf of Creditor DVA Inc. d/b/a Ditch Witch of Virginia elangston@aegislaw.com, ericlangston357@gmail.com@recap.email |
| Eric W. Lam | on behalf of Creditor Keystone Savings Bank ELam@simmonsperine.com tdomeyer@SPMBLAW.com, kcarmichael@SPMBLAW.com |
| Evan Lincoln Moscov | on behalf of Creditor Green Note Capital Partners SPV LLC evan.moscov@moscovlaw.com |
| Evan Lincoln Moscov | on behalf of Defendant Green Note Capital Partners SPV LLC evan.moscov@moscovlaw.com |
| Janet G. Reasoner | on behalf of U.S. Trustee United States Trustee janet.g.reasoner@usdoj.gov |
| Jeffrey D. Goetz | on behalf of Creditor RP Construction LLC goetz.jeffrey@bradshawlaw.com, Mozena.Brenda@bradshawlaw.com, bankruptcyfile@bradshawlaw.com, valley.nicholas@bradshawlaw.com |
| Jeffrey P. Taylor | on behalf of Creditor Complete Design Solutions LLC jtaylor@krflawfirm.com, jkanellis@krflawfirm.com |
| Joseph A. Peiffer | on behalf of Plaintiff BDC Group Inc. joe@ablsonline.com, joeABLS@ecf.courtdrive.com; peifferjr52528@notify.bestcase.com; legalassistant@ablsonline.com |
| Joseph A. Peiffer | on behalf of Debtor BDC Group Inc. joe@ablsonline.com, joeABLS@ecf.courtdrive.com; peifferjr52528@notify.bestcase.com; legalassistant@ablsonline.com |
| Kristina M. Stanger | on behalf of Creditor Liquid Capital Exchange Inc. kmstanger@nyemaster.com, mbbreckenridge@nyemaster.com |
| Mark A Ludolph | on behalf of Creditor Caterpillar Financial Services Corporation mludolph@heyloyster.com |
| Martin McLaughlin | on behalf of Creditor United States of America (SBA) marty.mclaughlin@usdoj.gov usaian.ecfbkcyer@usdoj.gov; CaseView.ECF@usdoj.gov |
| Ronald C. Martin | on behalf of Creditor Dennis Bruce ronm@drpjlw.com rmartin.ecf@gmail.com, delaney@drpjlw.com; ashley@drpjlw.com, julie@drpjlw.com |
| Ronald C. Martin | on behalf of Interested Party Dennis Bruce ronm@drpjlw.com rmartin.ecf@gmail.com, delaney@drpjlw.com; ashley@drpjlw.com, julie@drpjlw.com |
| Roy Ryan Leaf | on behalf of Creditor Liquid Capital Exchange Inc. rleaf@nyemaster.com, sgreenman@nyemaster.com; scarney@nyemaster.com; lduncan@nyemaster.com; mcopple@nyemaster.com |
| Rush M. Shortley | |

District/off: 0862-1

User: admin

Page 3 of 3

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on behalf of Creditor East Central Iowa Council of Governments rush@shortleylaw.com r51060@notify.bestcase.com

Scott D. Fink

on behalf of Creditor Breakout Capital Finance LLC bronationalecf@weltman.com

Shelly A. DeRousse

on behalf of Creditor Committee Official Committee of Unsecured Creditors sderousse@sgrlaw.com bkdocketing@sgrlaw.com

Stephanie L. Hinz

on behalf of Defendant Breakout Capital Finance LLC shinz@pbalawfirm.com,
dmyhre@pbalawfirm.com;reception@pbalawfirm.com

Stephanie L. Hinz

on behalf of Creditor Ally Bank c/o AIS Portfolio Services, LLC shinz@pbalawfirm.com,
dmyhre@pbalawfirm.com;reception@pbalawfirm.com

Terry Gibson

on behalf of Creditor GreenState Credit Union tgibson@wandrolaw.com filings@2501grand.com

Terry Gibson

on behalf of Creditor Isotropic Network Inc. tgibson@wandrolaw.com, filings@2501grand.com

Terry Gibson

on behalf of Creditor Manchester Leasing Services Inc. tgibson@wandrolaw.com, filings@2501grand.com

Tonita M Helton

on behalf of Creditor Committee Official Committee of Unsecured Creditors thelton@freeborn.com lfrausto@freeborn.com

United States Trustee

USTPRegion12.CR.ECF@usdoj.gov

Wendee Noel Elliott-Clement

on behalf of Creditor BANK OF AMERICA N.A. iabkndecf@southlaw.com, ksbkecf@ecf.courtdrive.com

Wesley B. Huisinga

on behalf of Creditor John Deere Construction & Forestry Company wbh@shuttleworthlaw.com patti@shuttleworthlaw.com

Wesley B. Huisinga

on behalf of Creditor John Deere Financial f.s.b. wbh@shuttleworthlaw.com patti@shuttleworthlaw.com

Wesley B. Huisinga

on behalf of Creditor Deere Credit Inc. wbh@shuttleworthlaw.com patti@shuttleworthlaw.com

TOTAL: 43

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF IOWA

IN RE:

BDC GROUP, INC.,

Debtor

Chapter 11

Bankruptcy No. 23-00484

PROCEEDING MEMO AND ORDER

Date of Telephonic Hearing: October 27, 2023

Hearing on: Motion to Shorten Time to Object to Chapter 11 Plan and Disclosure
Statement (Doc. 249) Filed by BDC Group, Inc.

Joint Motion for Relief from Stay (Doc. 209) filed by Keystone Savings Bank

First Application for Compensation for Smith, Gambrell & Russell, LLP (Doc. 192)
filed by the Unsecured Creditors Committee

Motion to Amend Motion to Revise, or To Amend (Doc. 207) filed by Keystone
Savings Bank

APPEARANCES:

Attorney Austin Peiffer for Debtor

Attorneys Claire Davison and Janet G. Reasoner for the United States Trustee

Attorney Abram V. Carls for Keystone Savings Bank

Attorney Evan Lincoln Moscov for Green Note Capital Partners SPV LLC

Attorney Elizabeth L. Janczak for the Official Committee of Unsecured Creditors

Attorney Emily X. Douglas Moore for Sheets Sterling, Inc.

Attorney Terry L. Gibson for Manchester Leasing Services, Inc. and Green State
Credit Union

Attorney Rush M. Shortley for the East Central Iowa Council of Governments

Attorney Martin McLaughlin for the United States of America Small Business
Association

IT IS ORDERED THAT:

The Motion to Shorten Time to Object to Chapter 11 Plan and Disclosure Statement (Doc. 249) is hereby WITHDRAWN.

First Application for Compensation for Smith, Gambrell & Russell, LLP (Doc. 192) has been GRANTED by this Court's Order at Docket 276.

The Joint Motion for Relief from Stay (Doc. 209) and the Motion to Amend Motion to Revise, or To Amend (Doc. 207) will be set for an in-court evidentiary hearing by a separate court order. The parties are hereby ORDERED to coordinate with each other and this Court's Deputy and Scheduling Clerk to find an appropriate date.

Ordered:

October 31, 2023



Thad J. Collins
Chief Bankruptcy Judge